

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

ABENGOA BIOENERGY US HOLDING LLC, *et al.*,
Debtors.

Case No. 16-41161-659

Jointly Administered

Re: Dkt. No. 2107

**ORDER GRANTING THE GUC LIQUIDATING TRUSTEE'S AMENDED
MOTION FOR AN ORDER TO MAKE AN INTERIM DISTRIBUTION
TO HOLDERS OF ABI/ABIL CLAIMS AND FOR RELATED RELIEF**

Upon the *GUC Liquidating Trustee's Amended Motion For An Order To Make An Interim Distribution to Holders of ABI/ABIL General Unsecured Claims And For Related Relief* (the "Motion")¹ of the GUC Liquidating Trustee for entry of an order, pursuant to sections 105(a) and 1142 of the Bankruptcy Code, Bankruptcy Rule 3021, and Article V.D. of the Plan to authorize the GUC Liquidating Trustee to make a distribution to the creditors of Abengoa Bioenergy of Indiana, LLC ("ABI") and Abengoa Bioenergy or Illinois, LLC ("ABIL", and together with ABI, ABI/ABIL"), all as more fully set forth in the Motion and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion was adequate and proper under the circumstances of these Chapter 11 Cases and that no further or other notice need be given; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, and creditors and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent set forth herein.

¹ Capitalized terms not defined in this Order shall have the meanings given to them in the Motion.

2. The GUC Liquidating Trustee and the Disbursing Agent, as applicable, is hereby authorized to make an Interim Distribution in the total amount of \$13,031,602.66:

- a. to Allowed Class 2 ABI/ABIL Claims to the extent and as such Allowed Class 2 ABI/ABIL Claims are set forth on Exhibit A hereto, which lists respective Allowed Class 2 ABI/ABIL Claims and their respective amounts;
- b. to be disbursed to claim holders as of the March 2, 2017 Record Date, provided that to the extent there have been transfers of claims under Bankruptcy Rule 3001 that are reflected in the claims registry maintained by Prime Clerk and no unresolved objections to such transfers remain pending, then the GUC Litigation Trustee/Disbursing Agent is hereby authorized (but not required) to make Distributions to transferees in respect of such transferred claims in accordance with the Claims Register as of October 1, 2020;
- c. upon the occurrence of the next Distribution Date following the entry of this Order, including to Allowed Claims upon receipt of appropriate taxpayer identification and other applicable information if the GUC Liquidating Trustee/Disbursing Agent has not yet received such information, and for the avoidance of doubt, such distributions may be made, although shall not be required to be made, in the sole and absolute discretion of the GUC Liquidating Trustee/Disbursing Agent, prior to the next Distribution Date that follows December 31, 2020).

3. The GUC Liquidating Trustee and the Disbursing Agent, as applicable, is hereby authorized to make an Interim Distribution to Allowed Administrative and Allowed Priority Claims and to utilize and apply the provisions of this Order (including but limited to the provisions of Paragraphs 2, 6 and 7) in respect of making such distributions.

4. The GUC Liquidating Trustee is hereby authorized to establish and fund an ABI/ABIL Class 2 Disputed Claims Reserve, in the amount of \$7,078,916.47, to the extent and as such ABI/ABIL Class 2 Disputed Claims are set forth on Exhibit A hereto, which lists respective ABI/ABIL

Class 2 Disputed Claims and their respective amounts The ABI/ABIL [Class 2] Disputed Claims Reserve shall be held in an account under the control of the GUC Liquidating Trustee. If any Holder of a Claim subject to the ABI/ABIL Class 2 Disputed Claim Reserve is hereafter Allowed, then it shall be paid in accordance with the Plan , unless otherwise ordered by the Court.

5. The GUC Liquidating Trustee is hereby authorized to establish and fund an additional reserve of \$2,000,000.00 in respect of potential tax claims.

6. In order to receive Distributions under the Plan, all Holders of Claims must identify themselves and provide tax information to the Disbursing Agent to the extent the Disbursing Agent deems necessary and appropriate. The Disbursing Agent may refuse to make a Distribution to any Holder of an Allowed Claim that fails to provide such information within the time period specified by the Disbursing Agent and such Distribution shall be deemed an unclaimed Distribution under Section 8.6 of the GUC Liquidating Trust Agreement and Article V.F of the Plan. Any Holders who fail to provide a completed Form W9, “*Request for Taxpayer Identification Number and Certification*” by **December 30, 2020** to:

Abengoa Bioenergy Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, New York 11232
Email: abengoaTIN@primeclerk.com

may have their claims deemed to be unclaimed Distributions under Section 8.6 of the GUC Liquidating Trust Agreement and Article V.F. of the Plan, and thus would not receive any distribution in respect of such claims.

7. Articles V.F. and V. H. of the Plan and Section 8.6 of the GUC Liquidating Trust shall apply to any undeliverable and unclaimed distributions attempted to be disbursed in in connection with the Interim Distribution and to future distributions on ABI/ABIL Disputed Claims if and when such claims become Allowed claims.

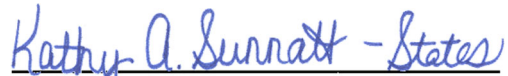
8. The GUC Liquidating Trustee is hereby authorized to take any further action necessary to effect the Interim Distribution.

9. All rights and powers of the GUC Liquidating Trustee and the Disbursing Agent under the Confirmation Order, the Plan, and the GUC Liquidating Trust remain and are preserved.

10. Should the Disbursing Agent discover any errors in the Claims it is authorized to pay under this Order, then it may adjust any Distribution as it deems necessary and appropriate.

11. The Court shall retain jurisdiction to enforce this Order.

No later than two (2) business days after entry of this Order, counsel for the GUC Liquidating Trustee shall serve a copy of this Order on the Notice Parties and shall file a certificate of service no later than 24 hours after service.


KATHY A. SURRATT-STATES
Chief U.S. Bankruptcy Judge

DATED: December 23, 2020
St. Louis, Missouri
jjh

Order Prepared by:
Mark V. Bossi
Thompson Coburn LLP
One US Bank Plaza
St. Louis, MO 63101
mbossi@thompsoncoburn.com

EXHIBIT A

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	Administrative Claim Amount	Claim Status
The CIT Group Equipment Financing, Inc.	ABI 53-1	Abengoa Bioenergy of Indiana LLC	12/14/2016	--	Paid
CRG Financial LLC as transferee of Equipment Depot of Kentucky, Inc.	ABUS 250-1	Abengoa Bioenergy of Indiana LLC	10/17/2016	--	Paid
Trinity Industries Leasing Company	ABIL 46-1	Abengoa Bioenergy of Illinois LLC	10/28/2016	--	Paid
The CIT Group Equipment Financing, Inc.	ABIL 48-1	Abengoa Bioenergy of Illinois LLC	12/14/2016	--	Paid
Securitas Security Services USA, Inc.	56-1	Abengoa Bioenergy of Illinois LLC	2/27/2017	\$11,621.25	Allowed
				\$11,621.25	

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	Priority Claim Amount	Claim Status
Indiana Department of Revenue	ABI 1-1	Abengoa Bioenergy of Indiana LLC	8/31/2016	--	Paid
PhibroChem, Inc	ABI 13-1	Abengoa Bioenergy of Indiana LLC	9/30/2016	--	Paid
Argo Partners as transferee of Flottweg Separation Technology	ABI 18-1	Abengoa Bioenergy of Indiana LLC	9/30/2016	--	Paid
Midland Scientific, Inc.	ABI 25-1	Abengoa Bioenergy of Indiana LLC	9/30/2016	--	Paid
The CIT Group Equipment Financing, Inc.	ABI 53-1	Abengoa Bioenergy of Indiana LLC	12/14/2016	--	Paid
ALX Enterprises LLC	ABI 57-1	Abengoa Bioenergy of Indiana LLC	2/27/2017	--	Paid
B.E. Capital Management Fund LP/ Brenntag Mid-South	ABI 60-1	Abengoa Bioenergy of Indiana LLC	4/10/2017	--	Paid
Union Security Insurance	ABI 64-1	Abengoa Bioenergy of Indiana LLC	8/14/2017	--	Paid
MILLENNIUM CONTRACTORS, INC.	ABUS 159-1	Abengoa Bioenergy of Indiana LLC	9/30/2016	290.00	
CRG Financial LLC as transferee of Equipment Depot of Kentucky, Inc.	ABUS 250-1	Abengoa Bioenergy of Indiana LLC	10/17/2016	--	Paid
Argo Partners as transferee of Flottweg Separation Technology	ABIL 19-1	Abengoa Bioenergy of Illinois LLC	9/30/2016	--	Paid
4B Components Ltd.	ABIL 23-1	Abengoa Bioenergy of Illinois LLC	9/30/2016	--	Paid
Trinity Industries Leasing Company	ABIL 46-1	Abengoa Bioenergy of Illinois LLC	10/28/2016	--	Paid
The CIT Group Equipment Financing, Inc.	ABIL 48-1	Abengoa Bioenergy of Illinois LLC	12/14/2016	--	Paid
B.E. Capital Management Fund LP/ Brenntag Mid-South	ABIL 58-1	Abengoa Bioenergy of Illinois LLC	4/10/2017	--	Paid
Midland Scientific, Inc.	ABIL 28-1	Abengoa Bioenergy of Illinois LLC	9/30/2016	--	Paid
				\$290.00	

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	ABI / ABIL Class 2 Claim Amount	Claim Status
4B Components Ltd.	24-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$2,455.00	Class 2 (Allowed)
ACTION EQUIPMENT SALES CO., INC	500327	Abengoa Bioenergy of Indiana, LLC	n/a	\$697.41	Class 2 (Allowed)
Airgas Specialty Products, Inc	500328	Abengoa Bioenergy of Indiana, LLC	n/a	\$19,804.23	Class 2 (Allowed)
Alfa Laval, Inc.	21-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$17,829.12	Class 2 (Allowed)
ALPHA MECHANICAL SERVICE, INC.	500329	Abengoa Bioenergy of Indiana, LLC	n/a	\$13,199.70	Class 2 (Allowed)
ALX Enterprises LLC	57-1	Abengoa Bioenergy of Indiana, LLC	2/27/2017	\$32,020.00	Class 2 (Allowed)
Argo Partners as transferee of Flottweg Separation Technology	18-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$49,431.51	Class 2 (Allowed)
Argo Partners as Transferee of Morley and Associates Inc	ABUS 206-1		9/30/2016	\$12,061.38	Class 2 (Allowed)
Argo Partners as Transferee of Seay Transport, LLC	29-1	Abengoa Bioenergy of Indiana, LLC	10/14/2016	\$72,985.28	Class 2 (Allowed)
Argo Partners as Transferee of TODD THOMAS FARM LLC	500333	Abengoa Bioenergy of Indiana, LLC	n/a	\$13,497.00	Class 2 (Allowed)
ASM Capital V, L.P as Transferee of KM Specialty Pumps Inc	500392	Abengoa Bioenergy of Indiana, LLC	n/a	\$7,766.80	Class 2 (Allowed)
B.E. Capital Management Fund LP as Transferee of Brenntag Mid-South	60-1	Abengoa Bioenergy of Indiana, LLC	4/10/2017	\$49,475.23	Class 2 (Allowed)
Bearing Headquarters Co.	20-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$5,977.86	Class 2 (Allowed)
Big River Rubber & Gasket Co., Inc.	500347	Abengoa Bioenergy of Indiana, LLC	n/a	\$393.34	Class 2 (Allowed)
BLACK EQUIPMENT CO, INC.	ABUS 184-1		9/30/2016	\$3,945.29	Class 2 (Allowed)
Bodine Services of Evansville LLC	58-1	Abengoa Bioenergy of Indiana, LLC	2/27/2017	\$96,087.25	Class 2 (Allowed)
Cargill, Incorporated	33-1	Abengoa Bioenergy of Indiana, LLC	10/14/2016	\$1,938,784.95	Class 2 (Allowed)
CB&I Environment & Infrastructure,	500361	Abengoa Bioenergy of Indiana, LLC	n/a	\$3,650.00	Class 2 (Allowed)
CERAMIC TECHNOLOGY, INC	45-1	Abengoa Bioenergy of Indiana, LLC	10/28/2016	\$17,195.00	Class 2 (Allowed)
ChemTreat INC	500280	Abengoa Bioenergy of Indiana, LLC	n/a	\$7,572.00	Class 2 (Allowed)
Cintas Corporation (Evansville, IN)	500505	Abengoa Bioenergy of Indiana, LLC	n/a	\$15,917.78	Class 2 (Allowed)
Conney Safety Products, LLC.	500506	Abengoa Bioenergy of Indiana, LLC	n/a	\$5,799.89	Class 2 (Allowed)
CONTROL-TECH,INC	500508	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,009.36	Class 2 (Allowed)
CRG Financial LLC as transferee of Equipment Depot of Kentucky, Inc	52-1	Abengoa Bioenergy of Indiana, LLC	12/2/2016	\$49,403.07	Class 2 (Allowed)
CRG Financial LLC As Transferee of Medic On-Site Services, LLC	61-1	Abengoa Bioenergy of Indiana, LLC	4/28/2017	\$5,160.00	Class 2 (Allowed)
CRG Financial LLC as Transferee of Tri-State Fire Protection, Inc	500338	Abengoa Bioenergy of Indiana, LLC	n/a	\$20,572.88	Class 2 (Allowed)
DE LAGE LANDEN FINANCIAL SERVICES I	500509	Abengoa Bioenergy of Indiana, LLC	n/a	\$1,437.14	Class 2 (Allowed)
Document & Network Technologies	500510	Abengoa Bioenergy of Indiana, LLC	n/a	\$139.23	Class 2 (Allowed)
E. I. du Pont de Nemours and Company	8-1	Abengoa Bioenergy of Indiana, LLC	9/15/2016	\$283,130.04	Class 2 (Allowed)
Eurofins Analytical Laboratories	4-1	Abengoa Bioenergy of Indiana, LLC	9/2/2016	\$1,842.00	Class 2 (Allowed)
EBN Construction and Industrial Supplies	5-1	Abengoa Bioenergy of Indiana, LLC	9/15/2016	\$1,399.90	Class 2 (Allowed)
Evansville Sheet Metal Works Inc	500514	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,225.00	Class 2 (Allowed)
EVANSVILLE WELDING SUPPLY LLC	14-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$2,775.84	Class 2 (Allowed)
EVANSVILLE WELDING SUPPLY LLC	15-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$218.16	Class 2 (Allowed)
Evansville Western Railway, Inc.	6-1	Abengoa Bioenergy of Indiana, LLC	9/15/2016	\$510,743.54	Class 2 (Allowed)
EVAPAR, Inc	17-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$8,723.50	Class 2 (Allowed)
Evoqua Water Technologies LLC	500518	Abengoa Bioenergy of Indiana, LLC	n/a	\$6,420.00	Class 2 (Allowed)
Fastenal Company	500519	Abengoa Bioenergy of Indiana, LLC	n/a	\$1,693.18	Class 2 (Allowed)
GAVILON GRAIN	500523	Abengoa Bioenergy of Indiana, LLC	n/a	\$850.00	Class 2 (Allowed)
German Township Water District Inc.	ABUS 197-1		9/30/2016	\$1,648.81	Class 2 (Allowed)
Hain Capital Investors, LLC as Transferee of Archaea Solutions, Inc.	500344	Abengoa Bioenergy of Indiana, LLC	n/a	\$24,675.00	Class 2 (Allowed)
Hain Capital Investors, LLC as Transferee of CE Power Engineered Services	500362	Abengoa Bioenergy of Indiana, LLC	n/a	\$15,775.00	Class 2 (Allowed)
HARTLAND RENEWABLE FUELS, A	500350	Abengoa Bioenergy of Indiana, LLC	n/a	\$13,285.95	Class 2 (Allowed)
Hasgoe Cleaning Systems Inc	500351	Abengoa Bioenergy of Indiana, LLC	n/a	\$950.00	Class 2 (Allowed)
ICM, Inc.	ABC 17-1		6/2/2016	\$4,976.00	Class 2 (Allowed)
INTERTEK USA, DBA	500354	Abengoa Bioenergy of Indiana, LLC	n/a	\$48,216.75	Class 2 (Allowed)
J. W. Nutt Company	11-3	Abengoa Bioenergy of Indiana, LLC	9/21/2016	\$9,180.00	Class 2 (Allowed)
JEF Enterprises d/b/a Tri-State Trophies	ABUS 13-1		4/27/2016	\$2,067.89	Class 2 (Allowed)
King Mechanical Specialty	500356	Abengoa Bioenergy of Indiana, LLC	n/a	\$969.52	Class 2 (Allowed)
Klemm Tank Lines	ABUS 198-1		9/30/2016	\$17,481.25	Class 2 (Allowed)
Koch Glitsch LP	7-1	Abengoa Bioenergy of Indiana, LLC	9/15/2016	\$24,112.35	Class 2 (Allowed)
Liquidity Solutions, Inc. as Transferee of SSC Mid States Supply, Inc	10-1	Abengoa Bioenergy of Indiana, LLC	9/15/2016	\$3,042.69	Class 2 (Allowed)

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	ABI / ABIL Class 2 Claim Amount	Claim Status
LLL Transport Inc	500394	Abengoa Bioenergy of Indiana, LLC	n/a	\$86,703.47	Class 2 (Allowed)
MARINE INSPECTION SERVICE	500395	Abengoa Bioenergy of Indiana, LLC	n/a	\$1,850.00	Class 2 (Allowed)
Michael Market Inc.	500397	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,916.31	Class 2 (Allowed)
MICROBAC LABORATORIES, INC.	500398	Abengoa Bioenergy of Indiana, LLC	n/a	\$15,308.00	Class 2 (Allowed)
Midland Scientific, Inc.	25-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$11,260.17	Class 2 (Allowed)
MILLENNIUM CONTRACTORS, INC.	ABUS 159-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$1,165.00	Class 2 (Allowed)
OFFICE DEPOT, INC.	500275	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,042.00	Class 2 (Allowed)
Ohio Valley Grain Inspection	500276	Abengoa Bioenergy of Indiana, LLC	n/a	\$24.00	Class 2 (Allowed)
Ohio Valley Insulation Company, Inc	500277	Abengoa Bioenergy of Indiana, LLC	n/a	\$48,717.48	Class 2 (Allowed)
PERKINELMER LAS, INC	500278	Abengoa Bioenergy of Indiana, LLC	n/a	\$17,732.05	Class 2 (Allowed)
Pinnacle Engineering Inc.	500279	Abengoa Bioenergy of Indiana, LLC	n/a	\$20,469.86	Class 2 (Allowed)
POSEY COUNTY LLC	500270	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,068.33	Class 2 (Allowed)
PROQUIP	500271	Abengoa Bioenergy of Indiana, LLC	n/a	\$355.57	Class 2 (Allowed)
Pumping Solutions, Inc	ABUS 227-1		10/14/2016	\$58,031.92	Class 2 (Allowed)
Quality Liquid Feeds, Inc	28-1	Abengoa Bioenergy of Indiana, LLC	10/14/2016	\$90,876.24	Class 2 (Allowed)
Raben Tire Co., LLC	ABUS 4-1		3/31/2016	\$2,908.00	Class 2 (Allowed)
RAILWORKS SIGNALS & COMMUNICATIONS,	500281	Abengoa Bioenergy of Indiana, LLC	n/a	\$317.52	Class 2 (Allowed)
Railworks Track Services- MO	500282	Abengoa Bioenergy of Indiana, LLC	n/a	\$8,523.30	Class 2 (Allowed)
River Bend Brokerage	500283	Abengoa Bioenergy of Indiana, LLC	n/a	\$892.50	Class 2 (Allowed)
RUIZ GRANADOS, JOSE	500284	Abengoa Bioenergy of Indiana, LLC	n/a	\$16,460.98	Class 2 (Allowed)
SCAFFOLD KING RENTALS, INC	ABUS 193-1		9/30/2016	\$7,423.66	Class 2 (Allowed)
Securitas Security Services	2-1	Abengoa Bioenergy of Indiana, LLC	8/31/2016	\$38,542.57	Class 2 (Allowed)
Servi-Tech Laboratories	500288	Abengoa Bioenergy of Indiana, LLC	n/a	\$1,166.90	Class 2 (Allowed)
Sonar Asset Management Group, Inc. as Transferee of CED/Evansville Supply	16-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$2,427.30	Class 2 (Allowed)
Sonar Credit Partners III, LLC as Transferee of Wiese USA, Inc	500299	Abengoa Bioenergy of Indiana, LLC	n/a	\$13,197.00	Class 2 (Allowed)
Sonar Partners as ARNCO SOLUTIONS INC	ABUS 235-1		10/14/2016	\$1,838.87	Class 2 (Allowed)
Southern Indiana Gas & Electric Co	500291	Abengoa Bioenergy of Indiana, LLC	n/a	\$66,483.52	Class 2 (Allowed)
SOUTHERN INDIANA SCALE CO INC	500292	Abengoa Bioenergy of Indiana, LLC	n/a	\$1,358.00	Class 2 (Allowed)
St. Louis Boiler Supply Co.	500293	Abengoa Bioenergy of Indiana, LLC	n/a	\$10,034.72	Class 2 (Allowed)
St. Mary's Occupational Medicine	500294	Abengoa Bioenergy of Indiana, LLC	n/a	\$658.00	Class 2 (Allowed)
SynEnergy Partners LLC	ABUS 74-1		7/22/2016	\$18,129.42	Class 2 (Allowed)
The Cit Group Equipment Financing, Inc.	19-1	Abengoa Bioenergy of Indiana, LLC	9/30/2016	\$756,935.06	Class 2 (Allowed)
The Cit Group Equipment Financing, Inc.	54-1	Abengoa Bioenergy of Indiana, LLC	12/14/2016	\$2,193,064.94	Class 2 (Allowed)
THOMAS SCIENTIFIC INC.	500332	Abengoa Bioenergy of Indiana, LLC	n/a	\$23,650.00	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Ceres Consulting LLC	500364	Abengoa Bioenergy of Indiana, LLC	n/a	\$18,441.50	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Innospec Fuel Specialties	500353	Abengoa Bioenergy of Indiana, LLC	n/a	\$38,295.00	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Mid-America Locomotive & Car Repair Inc	59-1	Abengoa Bioenergy of Indiana, LLC	3/15/2017	\$13,418.86	Class 2 (Allowed)
Tri-State Bearing Co.	ABUS 169-1		9/30/2016	\$24,756.92	Class 2 (Allowed)
Tri-State Lighting and Supply Co, Inc.	ABUS 144-1		9/15/2016	\$960.66	Class 2 (Allowed)
United Parcel Service	500340	Abengoa Bioenergy of Indiana, LLC	n/a	\$36.50	Class 2 (Allowed)
VANDCO ASSOCIATES, LLC DBA	500341	Abengoa Bioenergy of Indiana, LLC	n/a	\$4,922.00	Class 2 (Allowed)
VWR International Inc	500342	Abengoa Bioenergy of Indiana, LLC	n/a	\$100.50	Class 2 (Allowed)
Weaver and Tidwell, L.L.P.	500296	Abengoa Bioenergy of Indiana, LLC	n/a	\$4,000.00	Class 2 (Allowed)
Westmor Fluid Solutions, LLC	500297	Abengoa Bioenergy of Indiana, LLC	n/a	\$10,783.41	Class 2 (Allowed)
Whayne Supply Company	500298	Abengoa Bioenergy of Indiana, LLC	n/a	\$3,122.01	Class 2 (Allowed)
Wilcox Environmental Engineering,	500300	Abengoa Bioenergy of Indiana, LLC	n/a	\$3,600.00	Class 2 (Allowed)
Xylem Water Solutions U.S.A., Inc.	500301	Abengoa Bioenergy of Indiana, LLC	n/a	\$2,176.29	Class 2 (Allowed)

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	ABI / ABIL Class 2 Claim Amount	Claim Status
Illinois Department of Agriculture	500429	Abengoa Bioenergy of Illinois, LLC	n/a	\$140.00	Class 2 (Allowed)
Illinois Department of Revenue Bankruptcy Section	54-1	Abengoa Bioenergy of Illinois, LLC	2/9/2017	\$2,973.25	Class 2 (Allowed)
Inpro Seal Company Inc	500432	Abengoa Bioenergy of Illinois, LLC	n/a	\$3,573.40	Class 2 (Allowed)
INTERTEK USA, DBA	500433	Abengoa Bioenergy of Illinois, LLC	n/a	\$15,066.99	Class 2 (Allowed)
J C Ehrlich Co. Inc.	500434	Abengoa Bioenergy of Illinois, LLC	n/a	\$2,570.00	Class 2 (Allowed)
J. W. Nutt Company	14-4	Abengoa Bioenergy of Illinois, LLC	12/19/2017	\$5,400.00	Class 2 (Allowed)
J.H. Russell Forwarding Co. dba	500436	Abengoa Bioenergy of Illinois, LLC	n/a	\$27,560.00	Class 2 (Allowed)
JJ Keller & Associates Inc.	ABUS 125-1		9/9/2016	\$2,076.69	Class 2 (Allowed)
John Zink Company LLC	500441	Abengoa Bioenergy of Illinois, LLC	n/a	\$6,480.91	Class 2 (Allowed)
Liquidity Solutions, Inc. as Transferee of SSC Mid States Supply, Inc.	10-1	Abengoa Bioenergy of Illinois, LLC	9/15/2016	\$28,697.86	Class 2 (Allowed)
M.D. MAGARY CONSTRUCTION CO.	500442	Abengoa Bioenergy of Illinois, LLC	n/a	\$32,500.00	Class 2 (Allowed)
MH Equipment	ABUS 265-1		2/27/2017	\$548.50	Class 2 (Allowed)
MIDLAND SCIENTIFIC, INC.	28-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$11,166.34	Class 2 (Allowed)
Murphy Company	500445	Abengoa Bioenergy of Illinois, LLC	n/a	\$7,442.63	Class 2 (Allowed)
Norfolk Southern Railway Company	500446	Abengoa Bioenergy of Illinois, LLC	n/a	\$2,800.00	Class 2 (Allowed)
OFFICE DEPOT, INC.	3-1	Abengoa Bioenergy of Illinois, LLC	8/31/2016	\$3,501.56	Class 2 (Allowed)
ONESOURCE WATER, LLC	500448	Abengoa Bioenergy of Illinois, LLC	n/a	\$984.24	Class 2 (Allowed)
PERKINELMER LAS, INC	500449	Abengoa Bioenergy of Illinois, LLC	n/a	\$3,017.50	Class 2 (Allowed)
PINE ENVIRONMENTAL SERVICES, LLC	500450	Abengoa Bioenergy of Illinois, LLC	n/a	\$7,208.51	Class 2 (Allowed)
Pinnacle Engineering Inc.	500451	Abengoa Bioenergy of Illinois, LLC	n/a	\$9,975.00	Class 2 (Allowed)
Pioneer Industrial Corporation	500452	Abengoa Bioenergy of Illinois, LLC	n/a	\$4,678.94	Class 2 (Allowed)
Plant Maintenance Services,	500453	Abengoa Bioenergy of Illinois, LLC	n/a	\$22,621.50	Class 2 (Allowed)
Port Harbor Railroad, Inc.	ABUS 113-1		8/31/2016	\$19,125.00	Class 2 (Allowed)
PRECISION SCALE and CONTROLS, INC	ABUS 202-1		9/30/2016	\$1,870.00	Class 2 (Allowed)
Pumping Solutions, Inc	ABUS 227-1		10/14/2016	\$40,469.00	Class 2 (Allowed)
Pumpteck LLC	500457	Abengoa Bioenergy of Illinois, LLC	n/a	\$10,236.94	Class 2 (Allowed)
QUALITY LIQUID FEEDS, INC.	29-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$61,817.14	Class 2 (Allowed)
Railworks Track Services- MO	500459	Abengoa Bioenergy of Illinois, LLC	n/a	\$1,500.00	Class 2 (Allowed)
Rose Coffee/dba Clearbrook Natural	500460	Abengoa Bioenergy of Illinois, LLC	n/a	\$439.37	Class 2 (Allowed)
RUIZ GRANADOS, JOSE	500461	Abengoa Bioenergy of Illinois, LLC	n/a	\$17,243.03	Class 2 (Allowed)
SCF LEWIS AND CLARK TERMINALS, LLC	500462	Abengoa Bioenergy of Illinois, LLC	n/a	\$5,544.88	Class 2 (Allowed)
Securitas Security Services USA, Inc.	4-1	Abengoa Bioenergy of Illinois, LLC	8/31/2016	\$44,560.75	Class 2 (Allowed)
Bradford Capital Management, LLC as Transferee of SEMS, Inc.	57-1	Abengoa Bioenergy of Illinois, LLC	3/22/2017	\$48,335.60	Class 2 (Allowed)
Servi-Tech Laboratories	500464	Abengoa Bioenergy of Illinois, LLC	n/a	\$4,028.00	Class 2 (Allowed)
Sieveking Inc.	ABUS 127-1		9/14/2016	\$2,043.76	Class 2 (Allowed)
Sonar Credit Partners III, LLC as Transferee of BACT Equipment, Inc.	53-1	Abengoa Bioenergy of Illinois, LLC	1/27/2017	\$9,105.22	Class 2 (Allowed)
Sonar Credit Partners III, LLC as Transferee of Durham Enterprises, Inc. DBA	500380	Abengoa Bioenergy of Illinois, LLC	n/a	\$5,760.50	Class 2 (Allowed)
Sonar Credit Partners III, LLC as Transferee of Feed Forward, Inc.	500388	Abengoa Bioenergy of Illinois, LLC	n/a	\$3,000.00	Class 2 (Allowed)
Sonar Credit Partners III, LLC as Transferee of Wiese USA, Inc	500482	Abengoa Bioenergy of Illinois, LLC	n/a	\$70,217.31	Class 2 (Allowed)
St. Louis Boiler Supply Co.	500469	Abengoa Bioenergy of Illinois, LLC	n/a	\$6,980.15	Class 2 (Allowed)
Teklab, Inc.	ABUS 73-1		7/18/2016	\$8,875.50	Class 2 (Allowed)
The CIT Group Equipment Financing, Inc.	20-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$720,699.48	Class 2 (Allowed)
The CIT Group Equipment Financing, Inc.	49-1	Abengoa Bioenergy of Illinois, LLC	12/14/2016	\$2,229,300.52	Class 2 (Allowed)
The Munie Company dba	500473	Abengoa Bioenergy of Illinois, LLC	n/a	\$9,284.00	Class 2 (Allowed)
THOMAS SCIENTIFIC INC.	500474	Abengoa Bioenergy of Illinois, LLC	n/a	\$276.91	Class 2 (Allowed)
Thornburgh Insulation	18-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$2,659.22	Class 2 (Allowed)
Trane US, Inc.	50-1	Abengoa Bioenergy of Illinois, LLC	12/28/2016	\$97,289.30	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Cleaver Brooks Sales and Service, Inc.	ABUS 83-1		4/10/2017	\$31,941.76	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Innospec Fuel Specialties	500431	Abengoa Bioenergy of Illinois, LLC	n/a	\$61,997.60	Class 2 (Allowed)
TRINITY INDUSTRIES LEASING COMPANY	26-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$209,091.81	Class 2 (Allowed)
UNION PACIFIC RAILROAD	500478	Abengoa Bioenergy of Illinois, LLC	n/a	\$1,948.00	Class 2 (Allowed)
United Parcel Service	500479	Abengoa Bioenergy of Illinois, LLC	n/a	\$364.77	Class 2 (Allowed)
Waste Management	ABUS 156-1		9/26/2016	\$14,072.89	Class 2 (Allowed)
Fair Harbor Capital, LLC as Transferee of Western Reserve Water Systems	ABUS 188-1		9/30/2016	\$19,565.00	Class 2 (Allowed)
Yokogawa Corp of America	500483	Abengoa Bioenergy of Illinois, LLC	n/a	\$22,511.81	Class 2 (Allowed)
Zeller Technologies, Inc.	500484	Abengoa Bioenergy of Illinois, LLC	n/a	\$37,862.50	Class 2 (Allowed)
Zumwalt Corporation	ABUS 145-1		9/15/2016	\$3,192.12	Class 2 (Allowed)

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	ABI / ABIL Class 2 Claim Amount	Claim Status
4B Components Ltd.	23-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$19,116.20	Class 2 (Allowed)
ACCURATE SUPERIOR SCALE CO.	500411	Abengoa Bioenergy of Illinois, LLC	n/a	\$709.20	Class 2 (Allowed)
ACME Constructors, Inc.	500412	Abengoa Bioenergy of Illinois, LLC	n/a	\$169,491.38	Class 2 (Allowed)
Alfa Laval, Inc.	22-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$2,662.84	Class 2 (Allowed)
American Express Travel Related Services Company	ABUS 152-1		9/22/2016	\$8,312.96	Class 2 (Allowed)
Anthem Blue Cross Blue Shield	500415	Abengoa Bioenergy of Illinois, LLC	n/a	\$37,050.43	Class 2 (Allowed)
Argo Partners as transferee of Badger Daylighting Corp	ABUS 42-1		6/2/2016	\$6,926.25	Class 2 (Allowed)
Argo Partners as transferee of Flottweg Separation Technology	19-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$23,732.21	Class 2 (Allowed)
ASM Capital, L.P as Transferee of John Fabick Tractor Co	17-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$51,294.33	Class 2 (Allowed)
B.E. Capital Management Fund LP as Transferee for Electric Power Systems Int'l	21-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$55,543.00	Class 2 (Allowed)
B.E. Capital Management Fund LP As Transferee for Taylor Excavating	16-1	Abengoa Bioenergy of Illinois, LLC	9/27/2016	\$51,362.40	Class 2 (Allowed)
B.E. Capital Management Fund LP for Cogent Inc. dba BRI	2-1	Abengoa Bioenergy of Illinois, LLC	8/29/2016	\$19,664.04	Class 2 (Allowed)
Bates Sales, A Division of Purvis Industries	ABUS 30-1		5/20/2016	\$1,093.48	Class 2 (Allowed)
Bearing Headquarters Co.	500419	Abengoa Bioenergy of Illinois, LLC	n/a	\$30,120.93	Class 2 (Allowed)
Bodine Services of Decatur, Inc.	55-1	Abengoa Bioenergy of Illinois, LLC	2/27/2017	\$108,909.50	Class 2 (Allowed)
Bodine Services of Evansville LLC	ABUS 115-1		8/31/2016	\$104,107.25	Class 2 (Allowed)
C.H. ROBINSON COMPANY, INC.	500399	Abengoa Bioenergy of Illinois, LLC	n/a	\$725.00	Class 2 (Allowed)
Cargill, Incorporated	34-1	Abengoa Bioenergy of Illinois, LLC	10/14/2016	\$373,633.86	Class 2 (Allowed)
CB&I Environment & Infrastructure,	500401	Abengoa Bioenergy of Illinois, LLC	n/a	\$9,510.00	Class 2 (Allowed)
Cee Kay	11-1	Abengoa Bioenergy of Illinois, LLC	9/15/2016	\$685.31	Class 2 (Allowed)
Chem-Solv, Inc	500403	Abengoa Bioenergy of Illinois, LLC	n/a	\$5,687.00	Class 2 (Allowed)
ChemTreat INC	500404	Abengoa Bioenergy of Illinois, LLC	n/a	\$13,254.96	Class 2 (Allowed)
Cintas, First Aid & Safety	500405	Abengoa Bioenergy of Illinois, LLC	n/a	\$8,169.00	Class 2 (Allowed)
CITY OF GRANITE CITY	ABUS 253-1		10/28/2016	\$7,805.67	Class 2 (Allowed)
TRC Master Fund LLC as Transferee of Cleaver Brooks Sales and Service, Inc.	59-1	Abengoa Bioenergy of Illinois, LLC	4/10/2017	\$31,941.75	Class 2 (Allowed)
CLINTON M DALL	500303	Abengoa Bioenergy of Illinois, LLC	n/a	\$4,811.54	Class 2 (Allowed)
Collins & Hermann, Inc.	500305	Abengoa Bioenergy of Illinois, LLC	n/a	\$2,400.00	Class 2 (Allowed)
COMPUWEIGH CORPORATION	500306	Abengoa Bioenergy of Illinois, LLC	n/a	\$860.00	Class 2 (Allowed)
Conney Safety Products, LLC.	500307	Abengoa Bioenergy of Illinois, LLC	n/a	\$3,712.96	Class 2 (Allowed)
COYLE SUPPLY	500308	Abengoa Bioenergy of Illinois, LLC	n/a	\$16,166.03	Class 2 (Allowed)
CRG Financial LLC as Transferee of Dedert Corporation	500322	Abengoa Bioenergy of Illinois, LLC	n/a	\$12,754.64	Class 2 (Allowed)
CSX Transportation, Inc	500309	Abengoa Bioenergy of Illinois, LLC	n/a	\$215,800.20	Class 2 (Allowed)
Culligan Water of St. Louis	500317	Abengoa Bioenergy of Illinois, LLC	n/a	\$484.50	Class 2 (Allowed)
DATATRONICS, INC.	500319	Abengoa Bioenergy of Illinois, LLC	n/a	\$25,225.10	Class 2 (Allowed)
DC GROUP INC	500320	Abengoa Bioenergy of Illinois, LLC	n/a	\$25,628.64	Class 2 (Allowed)
DE LAGE LANDEN FINANCIAL SERVICES I	500321	Abengoa Bioenergy of Illinois, LLC	n/a	\$936.70	Class 2 (Allowed)
Delta Gases, Inc.	500323	Abengoa Bioenergy of Illinois, LLC	n/a	\$3,931.27	Class 2 (Allowed)
DISCOVERY FIRST AID & SAFETY	ABUS 123-1	Abengoa Bioenergy of Illinois, LLC	n/a	\$2,225.30	Class 2 (Allowed)
DKD Trucking, Inc.	ABUS 162-1		9/30/2016	\$11,014.61	Class 2 (Allowed)
Document & Network Technologies	500379	Abengoa Bioenergy of Illinois, LLC	n/a	\$61.49	Class 2 (Allowed)
DXP Enterprises Inc	33-1	Abengoa Bioenergy of Illinois, LLC	10/14/2016	\$9,615.76	Class 2 (Allowed)
E. I. du Pont de Nemours and Company	8-1	Abengoa Bioenergy of Illinois, LLC	9/15/2016	\$75,905.15	Class 2 (Allowed)
E.T. SECURITY & FIRE	500381	Abengoa Bioenergy of Illinois, LLC	n/a	\$10,240.00	Class 2 (Allowed)
Econo Seal, Inc.	500382	Abengoa Bioenergy of Illinois, LLC	n/a	\$5,850.00	Class 2 (Allowed)
Euler Hermes North America Ins. Com	500384	Abengoa Bioenergy of Illinois, LLC	n/a	\$44,983.50	Class 2 (Allowed)
Eurofins Analytical Laboratories	6-1	Abengoa Bioenergy of Illinois, LLC	9/2/2016	\$5,001.00	Class 2 (Allowed)
EVAPAR, Inc.	ABUS 179-1		9/30/2016	\$38,614.91	Class 2 (Allowed)
Fair Harbor Capital, LLC as Transferee of ASCHINGER ELECTRIC COMPANY	ABUS 177		9/30/2016	\$29,431.88	Class 2 (Allowed)
Fair Harbor Capital, LLC as Transferee of General Rubber & Plastics	ABUS 229-1		10/14/2016	\$23,681.93	Class 2 (Allowed)
Fair Harbor Capital, LLC as Transferee of Jacobs Corporation	500439	Abengoa Bioenergy of Illinois, LLC	n/a	\$10,255.85	Class 2 (Allowed)
Fair Harbor Capital, LLC as Transferee of PREDICTIVE TECHNOLOGIES, INC.	ABUS 174-1		9/30/2016	\$4,500.00	Class 2 (Allowed)
Fastenal Company	500387	Abengoa Bioenergy of Illinois, LLC	n/a	\$22,362.45	Class 2 (Allowed)
FIRE PROTECTION SYSTEMS LLC	ABUS 141-1		9/15/2016	\$35,895.35	Class 2 (Allowed)
Fire Safety, Inc	500390	Abengoa Bioenergy of Illinois, LLC	n/a	\$639.90	Class 2 (Allowed)
FROESEL OIL COMPANY, INC.	25-1	Abengoa Bioenergy of Illinois, LLC	9/30/2016	\$650.00	Class 2 (Allowed)
GENERAL ELECTRIC CAPITAL CORP.	500424	Abengoa Bioenergy of Illinois, LLC	n/a	\$6,399.99	Class 2 (Allowed)
Granite City IL Hospital Co. LLC	500426	Abengoa Bioenergy of Illinois, LLC	n/a	\$81.93	Class 2 (Allowed)
Hain Capital Investors, LLC as Transferee of Bliss Industries LLC	500420	Abengoa Bioenergy of Illinois, LLC	n/a	\$16,465.68	Class 2 (Allowed)
Halo Branded Solutions, Inc.	52-1	Abengoa Bioenergy of Illinois, LLC	1/12/2017	\$900.84	Class 2 (Allowed)
Hulcher Services, Inc.	ABUS 147-1		9/15/2016	\$89,060.82	Class 2 (Allowed)
ICM, Inc.	ABC 16-1		6/2/2016	\$9,533.75	Class 2 (Allowed)

ABI / ABIL Creditor Name	Claim No.	Debtor	Date Filed	Disputed Claim Amount	Administrative Claim Amount	Priority Claim Amount	ABI/ABIL Class 2 Claim Amount	Claim Status
Lansing Trade Group, LLC	ABI 30-1	Abengoa Bioenergy of Indiana	10/14/2016	1,434,188.00	1,434,188.00			Disputed
The Andersons	ABI 47-1	Abengoa Bioenergy of Indiana	10/28/2016	829,655.11	829,655.11			Disputed
The Andersons	ABI 46-1	Abengoa Bioenergy of Indiana	10/28/2016	923,513.69			923,513.69	Disputed
GATX Rail Locomotive Group, L.L.C.	ABI 62-1	Abengoa Bioenergy of Indiana	8/11/2017	17,016.00	17,016.00			Disputed
GATX Corporation	ABI 63-1	Abengoa Bioenergy of Indiana	8/11/2017	198,248.00	198,248.00			Disputed
GATX Corporation	500521	Abengoa Bioenergy of Indiana	n/a	682.58			682.58	Disputed
GATX Corporation	ABI 31-1	Abengoa Bioenergy of Indiana	10/14/2016	78,310.00			78,310.00	Disputed
GATX Corporation	ABI 55-1	Abengoa Bioenergy of Indiana	12/28/2016	315,277.00			315,277.00	Disputed
GATX Rail Locomotive Group, L.L.C.	ABI 32-1	Abengoa Bioenergy of Indiana	10/14/2016	73,689.00			73,689.00	Disputed
GATX Rail Locomotive Group, L.L.C.	ABI 56-1	Abengoa Bioenergy of Indiana	12/28/2016	90,871.00			90,871.00	Disputed
GATX Rail- Locomotive Rental	500522	Abengoa Bioenergy of Indiana	n/a	150,984.79			150,984.79	Disputed
Ameren Illinois	ABIL 1-2	Abengoa Bioenergy of Illinois	6/18/2019	776,734.60	776,734.60			Disputed
The Andersons	ABIL 43-1	Abengoa Bioenergy of Illinois	10/28/2016	840,842.10	840,842.10			Disputed
The Andersons Inc - Rail	500471	Abengoa Bioenergy of Illinois	n/a	-				Disputed
The Andersons, Inc.	44-1	Abengoa Bioenergy of Illinois	10/28/2016	1,043,730.57			1,043,730.57	Disputed
GATX Corporation	ABIL 61-1	Abengoa Bioenergy of Illinois	8/11/2017	2,220.00	2,220.00			Disputed
GATX Corporation	51-1	Abengoa Bioenergy of Illinois	12/28/2016	16,650.00			16,650.00	Disputed
GATX Rail- Locomotive Rental	500423	Abengoa Bioenergy of Illinois	n/a	2,220.00			2,220.00	Disputed
Illinois-American Water Company	27-1	Abengoa Bioenergy of Illinois	9/30/2016	282,555.94			282,555.94	Disputed
Snap-on Industrial (superseded by ABUS 1-1)	500468	Abengoa Bioenergy of Illinois	n/a	1,528.09			1,528.09	Disputed
TOTALS				7,078,916.47	4,098,903.81	-	2,980,012.66	